

Vacation in the Vineyard 2014 Wine Country Producer Incentive Trip Details and Rules

Generate \$150,000 in qualifying premium on Legacy Exclusive Products, and earn a three-night getaway to beautiful Northern California. Generate \$250,000 and bring a guest!

Trip Dates

- November 5–8, 2014.

Who Is Eligible?

- A select group of GA-level Producers who submit at least \$150,000 in qualifying premium. A guest of the Producer is eligible with submission of \$250,000 in qualifying premium.
- Trip is available only to select Producers. To find out if you are eligible, call your Wholesaler.

Premium Qualification Requirements

- Qualifying Producers must generate \$150,000 in premium from new business on Legacy Exclusive Products.
- Applications must be submitted in good order between July 15, 2014, and October 15, 2014.
- Production from Legacy non-proprietary Products is excluded.

General Guidelines

- Premium on same-company transfers made by exchange, surrender, partial withdrawal, or penalty-free withdrawal will not be included.
- Premium on free-looked or cancelled contracts will not be included.
- Premium on transfers/replacements between carriers that distribute products through Legacy may be excluded.
- Qualification is complete only after qualifiers receive official notification from their Wholesaler.
- Legacy Marketing Group[®] and the Wholesaler, at their sole discretion, reserve the right to determine participant eligibility and qualification awards.
- Producers are ineligible for the trip if they have a debit balance at the time of the award.
- Award is forfeited if the Producer is terminated prior to the date of the trip.
- Rules and guidelines may be revised as needed.

Travel and Expenses

- Each trip qualifier who submits \$250,000 may bring one adult guest, age 21 or older.
- For each qualifier and his/her guest, the cost of a shared room, including sales tax, tips, and transportation between the destination airport and the hotel are paid for.
- The Producer and his/her guest will be reimbursed up to \$500 in airfare with a maximum of \$1,000. Once air transportation has been booked, costs resulting from any changes are the responsibility of the Producer.
- Producers are responsible for transportation and associated costs to and from the airport of departure.
- Any Producer who qualifies, but does not attend, forfeits all rights and/or claims under this incentive program.
- This trip is nontransferable, and no cash or alternate prize or trip will be awarded.
- Legacy and the Wholesaler are not responsible for trip changes, postponement, or cancellation resulting from situations or events unknown to the company or outside of its control.
- If the Producer cancels within 15 days of the trip, he/she may be responsible for reimbursement of the cost of the trip.

Important Tax Information

- Producers are responsible for all federal/state income tax incurred as a result of qualifying for this incentive and must submit a completed Form W-9 prior to the trip. A Form 1099 will be issued by Legacy to qualifying Producers for the “fair market value” of the trip, including airfare reimbursement. We recommend that you consult a tax adviser regarding any tax ramifications as they apply to you.

Questions?

For more information, call:

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